**INTEREST RATES MARKET NOTICE**

**Date: 18 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NN051”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 19 June 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NN051

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 4.492% (3 Month JIBAR as at 18 Jun 2020 of 3.942% plus 55bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 March 2023

**Books Close Date** 21 February, 24 May, 24 August, 23 November

**Interest Payment Date(s)** 3 March, 3 June, 3 September, 3 December

**Last Day to Register** By 17:00 on20 February, 23 May, 23 August, 22 November

**Issue Date** 19 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 19 June 2020

**First Interest Payment Date** 3 September 2020

**ISIN No.** ZAG000168865

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN051-Pricing%20Supplement%201906.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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